

2010 CentiMark Qualification Statement

■ CORPORATE PROFILE

Corporate Name CentiMark Corporation
Corporate Address 12 Grandview Circle, Canonsburg, PA 15317
Corporate Phone & Fax 724-514-8700 / 724-743-7790
Web Site Address www.CentiMark.com
Date and State of Incorporation April 19, 1968 / Pennsylvania
Federal I.D. Number 25-1194990

Stockholders:

Edward B. Dunlap 74%
Employee Stock Ownership Plan 26%

Categories of work that CentiMark normally performs with its own labor force: Industrial and commercial roofing and flooring

NAICS Codes (North American Industry Classification System):

23816 (Roofing) and 23833 (Flooring)

MSHA # (Mine, Safety & Health Administration): 1RD

Number of years in business: 43 Years. Prior to 1987, CentiMark Corporation operated under the names Northern Chemical Corporation (1968-1975) and Consolidated Enterprises Inc. (1975-1987). Subsidiary companies were Northern Industrial Maintenance and Southern States Maintenance.

Company Personnel: Approximately 2,500 employees nationwide. CentiMark is an open shop.

Claims and Suits: The nature and scope of CentiMark's business brings it into regular contact with a variety of persons, businesses and government agencies in the ordinary course of business. Consequently, CentiMark Corporation is, from time to time, subject to routine litigation incidental to its business. There are no unsatisfied judgments pending against CentiMark Corporation or its officers CentiMark Corporation is not currently and has never been involved in any bankruptcy or reorganization proceedings.

CentiMark's desired project size: Unlimited

■ FINANCIAL HIGHLIGHTS*

(As of 04/30/10 Independent Audit by Schneider Downs & Co.)

Annual Revenue \$364.0 million
Net Worth \$150.2 million
Total Assets \$213.6 million
Financial Condition and Trend Strong
Working Capital \$145.3 million
Credit Line \$30 million

*Financial information updated annually each August

■ NATIONAL ACCOUNT REFERENCES

CentiMark has maintained a comprehensive National Account Program for over thirty years. With National Accounts throughout the United States and Canada, CentiMark has served a variety of industries including agricultural, automotive, chemical, commercial real estate, computers, electronics, energy, healthcare, hospitality, manufacturing, pharmaceuticals, retail, technology and telecommunications. CentiMark customers include many of the Fortune 500 companies and numerous group purchasing organizations in healthcare, real estate, hospitality multi-family housing and industrial.

For a specific reference, call 1-800-558-4100.

■ CORPORATE MANAGEMENT

Chairman and Chief Executive Officer

Edward B. Dunlap*

- 48 years of experience in operations, sales and management
- 43 years with CentiMark Corporation
- Founded CentiMark Corporation in 1968

President and Chief Operating Officer

Timothy M. Dunlap*

- 33 years of experience in operations, sales and management
- 33 years of experience with CentiMark Corporation

Executive Vice President & Eastern Group Director

Robert B. Fulton*

- 31 years of experience in operations, sales and management
- 31 years with CentiMark Corporation

Executive Vice President, Northern & Canadian Group Director

Robert J. Rudzik*

- 31 years of experience in operations, sales and management
- 31 years with CentiMark Corporation

Executive Vice President & Western Group Director

Steven M. Ferencz*

- 23 years of experience in operations, sales and management
- 23 years with CentiMark Corporation

Executive Vice President & Southern Group Director

Sherman L. Gaskins*

- 27 years of experience in operations, sales and management
- 18 years with CentiMark Corporation

Executive Vice President & Chief Financial Officer

John L. Heisey*

- 27 years of experience in public/private accounting and finance
- 12 years with CentiMark Corporation

Executive Vice President, National Accounts & Regional Sales

John T. Godwin*

- 21 years in sales and management
- 21 years with CentiMark Corporation

Senior Vice President & General Counsel

Thor D. Di Cesare

- 19 years experience attorney-at-law
- 12 years with CentiMark Corporation

* Members of CentiMark Executive Committee

■ TRADE REFERENCES

- BASF, Minneapolis, MN
 - BP Environmental, Chalfont, PA
 - Carlisle SynTec Inc., Carlisle, PA
 - CH Robinson Worldwide Transportation Services, Eden Prairie, MN
 - Firestone Building Products, LLC, Indianapolis, IN
 - GAF Materials, Wayne, NJ
 - John Mansville, Denver, CO
 - OMG Roofing Products, Agawam, MA
- Any questions, contact CentiMark's Sr. Vice President of Procurement
James T. Patterson, C.P.M., A.P.P. at 1-800-558-4100

2010 CentiMark Contractor Qualification Statement

■ FINANCIAL INFORMATION

Primary Banking Institution:

Citizens Bank (Joseph King, Vice President)
525 William Penn Place I53-2910, Pittsburgh, PA 15219-1729
Phone: 412-867-2413

Independent Auditors:

Schneider Downs & Co., Inc. (Eugene M. DeFrank, CPA)
1133 Penn Avenue, Pittsburgh, PA 15222
Phone: 412-261-3644

Investment Bankers:

Bryant Park Capital (Daniel N. Pickens)
150 North Radnor - Chester Rd, Ste A-130, Radnor, PA 19087
Phone: 484-586-8206

Credit Reporting Agencies:

Dun & Bradstreet (Kevin Douglas, Financial Data Consultant)
5285 E. William Circle Ste 4100, Tuscon, AZ 85711
Phone: 800-825-3867

Dun & Bradstreet Rating: 5A1
Dun & Bradstreet Risk Category: A
Dun's Number: 05-552-7634
In 2000, CentiMark became the first roofing contractor in the United States to achieve a 5A1 rating from Dun & Bradstreet based on a strong credit appraisal and net worth in excess of \$50 million.

■ INSURANCE

Surety:

Surety and Bonding - CNA Insurance Companies
Bonding Capacity: Unrestricted and Unlimited

Surety Broker:

Marsh USA (Elena Zunic)
300 Six PPG Place, Pittsburgh, PA 15222-5401
Phone: 412-552-5229

Property and Casualty Insurance Broker:

Willis of PA (Craig Ream)
4 Gateway Center Suite 505, 444 Liberty Avenue, Pittsburgh, PA 15222
Phone: 412-586-1400

Casualty Insurance Carrier:

Workers' Compensation, Automobile and General Liability:
Arch Insurance Companies

Casualty Policy Limits:

Workers' Compensation Statutory
Automobile Liability \$2,000,000
General Liability \$2,000,000 per occurrence
General Liability \$4,000,000 aggregate
Umbrella Liability \$50,000,000

■ AUTHORIZED JURISDICTIONS AND LICENSING

CentiMark is authorized and licensed to conduct business in the following jurisdictions:

| | |
|----------------|--|
| Alabama | 15767 |
| Alaska | 311358 (Bus. Lic.) - 21261 (Contr.) |
| Arizona | ROC172001 (Gen. Contractor), ROC139890 (Roofing) |
| Arkansas | 0002780810 |
| California | 497859 |
| Colorado | * |
| Connecticut | MCO.900264 |
| Delaware | 1993107053 |
| Florida | QB 0003866, CC-1328244 |
| Georgia | * |
| Hawaii | 12806 F1 (Bus. Lic.) - C16516 (Contr.) |
| Idaho | RCE20350 (Occ. Lic.) |
| Illinois | 104-004426 |
| Indiana | * |
| Iowa | C094397 |
| Kansas | * |
| Kentucky | * |
| Louisiana | 21863 |
| Maine | * |
| Maryland | 02415877 |
| Massachusetts | * |
| Michigan | 2104127069 |
| Minnesota | * |
| Mississippi | 08504 |
| Missouri | * |
| Montana | 31442 |
| Nebraska | 22994 |
| Nevada | 19901012929 (Bus. Lic.) - 31314 (Contr.) |
| New Hampshire | * |
| New Jersey | 13VH01806600 |
| New Mexico | 59616 |
| New York | * |
| North Carolina | 13399 |
| North Dakota | 25034 |
| Ohio | * |
| Oklahoma | * |
| Oregon | 69234 |
| Pennsylvania | * |
| Rhode Island | 34R |
| South Carolina | G11747 |
| South Dakota | * |
| Tennessee | 22564 |
| Texas | * |
| Utah | 269977-5501 |
| Vermont | * |
| Virginia | 2701-033721A |
| Washington | CENTIC*099NZ |
| West Virginia | 003331 (Bus. Lic.) - WV001748 (Contr.) |
| Wisconsin | * |
| Wyoming | * |

*These states do not issue a Contractor's License.

International: Canadian Provinces of Ontario, British Columbia and Alberta.
United States: All 50 States.